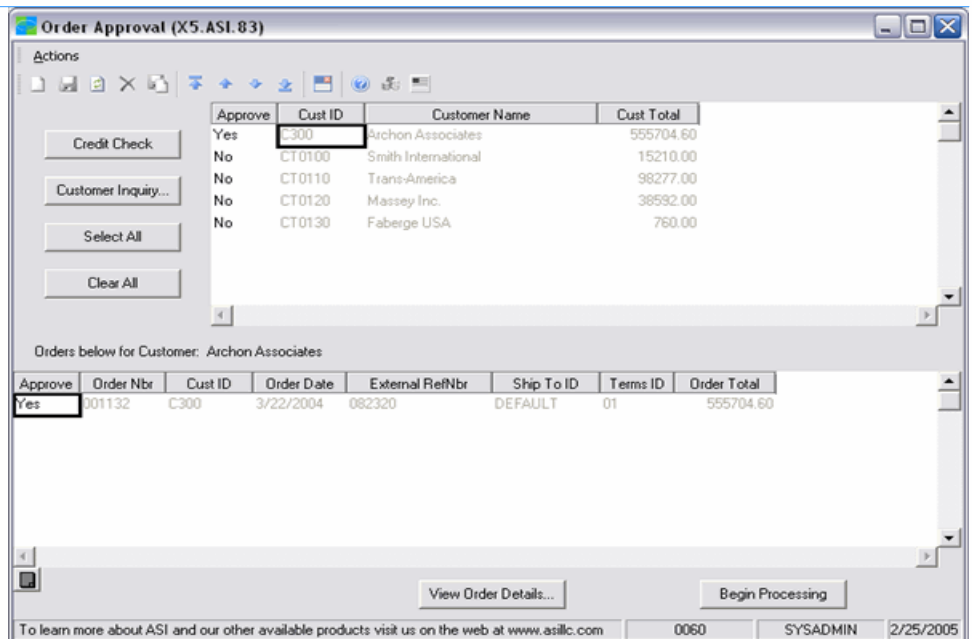


## ASI-Data Integration

An enhancement for the ASI-Order Entry/Invoicing Module

### Capabilities:

- ✓ Create orders by customer from an outside source.
- ✓ One order by customer or by customer by external order number (web order, another system , used for groups).
- ✓ Add to an existing or create new orders.
- ✓ Credit approval available before order processes.
- ✓ Provide as little as customer ID, inventory ID, quantity ordered and unit of measure. System will validate and default information.



Approve	Cust ID	Customer Name	Cust Total
<input checked="" type="checkbox"/>	C300	Archon Associates	555704.60
<input type="checkbox"/>	CT0100	Smith International	15210.00
<input type="checkbox"/>	CT0110	Trans-America	98277.00
<input type="checkbox"/>	CT0120	Massey Inc.	38592.00
<input type="checkbox"/>	CT0130	Faberge USA	760.00

Orders below for Customer: Archon Associates

Approve	Order Nbr	Cust ID	Order Date	External RefNbr	Ship To ID	Terms ID	Order Total
<input checked="" type="checkbox"/>	011132	C300	3/22/2004	082320	DEFAULT	01	555704.60

View Order Details...    Begin Processing

To learn more about ASI and our other available products visit us on the web at [www.asilc.com](http://www.asilc.com)    0060    SYSADMIN    2/25/2005

## Features

### Data Integration Set Up

- ✓ Import Methods: Always new, Add, Overwrite.
- ✓ Default Order type: Cash Sale, Drop Ship, Regular Order, External Order.
- ✓ Default Status: Quote, Hold, Review, Confirmation, Open Order, Invoice
- ✓ Default Acct Source: Data, Customer, Inventory, Ship-to
- ✓ Default Sub Source: Data, Customer, Inventory, Ship-to
- ✓ Default Ship via and FOB
- ✓ Calculation of Freight and Miscellaneous: Accumulate or maximum.
- ✓ Source Options:
  - Trade Discount: customer, data
  - Tax: customer, data
  - Sales Price: Solomon, data, Solomon if price is 0
- ✓ Approved Status: Status to advance once approved.

### Import Data Processing Screen

- ✓ Select all customers or a specific customer for processing.
- ✓ Select all users or a specific user for processing.  
(The combination of the above options will further refine the import process.)

### Data Correction Process

- ✓ Able to review data that did not pass validation process with note for reason of data failure.
- ✓ Able to correct and validate problem within the screen.

### Order Approval

- ✓ This screen enables the review of orders before they enter the order processing system.
- ✓ Review all orders by customer and release all orders for customer or individual orders.
- ✓ Utilities to assist in order approval are credit check report, customer order inquiry (an additional module) and drill down to details of the order.
- ✓ All orders unapproved will be displayed only in the Order Entry / Invoicing screen.